

Market Profile

Sector: Renewable Energy

Industry: Solar PV Manufacturing

Trading Symbol OTCBB:
XSNX.OB

Market Cap:
(As of Nov 2012 approx. \$6mm)

Fiscal Year: September

CEO: Mr. Tom Djokovich

COO: Mr. Joseph Grimes

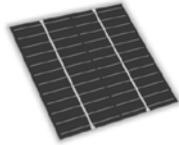
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XsunX, Inc. has developed and begun to market a hybrid manufacturing solution to produce high performance Copper Indium Gallium (di) Selenide (CIGS) thin film solar cells. Our patent pending deposition system and thermal evaporation processing technology, which we call CIGSolar®, focuses on the mass production of individual thin-film CIGS solar cells that match silicon solar cell dimensions and can be offered as a high-efficiency, capital-efficient, lowest-cost alternative to the use of silicon solar cells.



We are offering licenses for the use of the CIGSolar® process technology through which we will generate revenue on equipment, licensing fees, and long-term manufacturing royalty revenues.

Our thin-film CIGSolar® cells are the first solar cell technology to target an existing multi-billion dollar silicon solar cell supply chain as a less costly alternative. Through our innovative designs we believe that the CIGSolar® solution offers the potential to revolutionize the solar industry offering the highest yield CIGS manufacturing technology available in the market today.

XsunX Technology Advantage

The US National Renewable Energy Laboratories (NREL) certified peak conversion efficiency of 16.36% with an overall average of 15.91% for XsunX CIGSolar® samples. The key to delivering this potential is an innovative new approach that bridges the gap between inexpensive thin-film and high efficiency silicon wafer technologies to produce a new breed of solar cells combining the best attributes of each technology.



CIGSolar® Co-Evaporation System

Business Development: Licensing & Royalty Revenue

We are offering license opportunities for our CIGSolar® manufacturing technology, and our outstanding results have ignited significant customer interest. Key benefits attracting customers to CIGSolar® include:

- **Multi-Industry Solution:** CIGSolar® system provides flexibility allowing for the production of solar cells and/or complete solar modules with initial capital equipment cost starting at about 1/4th silicon capital costs.
- **Control Supply and Eliminate Dependence on Silicon:** Provides the ability to bring cell manufacturing in-house to control supply channels while also providing a drop-in replacement for Poly-Si or c-Si silicon wafers to a large group of existing solar module assemblers who currently rely on third parties to supply their solar cell needs.
- **Works with Existing Back-End Equipment:** No need to change existing module sizing, and only limited changes to back-end assembly techniques minimize use and adoption into existing production lines.
- **Low Per Watt Costs:** Within the first year of operation we anticipate that optimized CIGSolar® production lines can achieve per watt solar cell manufacturing costs under \$.30 cents per watt. This provides near silicon efficiencies while offering a significant cost reduction to the use of silicon cells.